

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

W. R. GRACE & CO., *et al.*,<sup>1</sup>

Reorganized Debtors.

Chapter 11

Case No. 01-1139 (KG)

Re: Docket No. 32935

**AMENDED**<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON SEPTEMBER 18, 2017, AT 2:30 P.M. BEFORE THE  
**HONORABLE KEVIN GROSS**

**THIS HEARING HAS BEEN CANCELLED BY THE COURT AS NO  
MATTERS ARE SCHEDULED TO GO FORWARD.**

**CONTINUED MATTER:**

1. Motion For Entry of an Order Enforcing Plan and Confirmation Order Against Internal Revenue Service [Filed: 4/12/17] (Docket No. 32854).

Response Deadline: April 27, 2017, at 4:00 p.m. (*extended until May 11, 2017 for the United States*)

Responses Received:

- a. United States' Opposition to Debtors' Motion to Enforce [Filed: 5/11/17] (Docket No. 32877).

Reply Deadline: July 11, 2017, at 4:00 p.m.

Replies Received:

- a. Reply to United States' Opposition to Debtors' Motion to Enforce [Filed: 6/14/17] (Docket No. 32891).

Related Documents:

- a. [Proposed] Order Enforcing Plan and Confirmation Order Against Internal Revenue Service [Filed: 4/12/17] (Docket No. 32854, Exhibit A).

<sup>1</sup> The Reorganized Debtors are W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc., or "Grace") and W. R. Grace & Co.-Conn. ("Grace-Conn.").

<sup>2</sup> **Amended items are in bold.**

**Status: This matter has been continued to a date to be determined.**

Dated: September 18, 2017

THE LAW OFFICES OF ROGER HIGGINS, LLC  
Roger J. Higgins  
1 North Bishop Street  
Suite 14  
Chicago, IL 60607-1823  
Phone: (312) 666-0431

and

KIRKLAND & ELLIS LLP  
Adam C. Paul  
John Donley, P.C.  
300 North LaSalle Street  
Chicago, IL 60654  
Phone: (312) 862-2000

and

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

---

Laura Davis Jones (Bar No. 2436)  
James E. O'Neill (Bar No. 4042)  
919 North Market Street, 17th Floor  
PO Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Phone: (302) 652-4100  
Fax: (302) 652-4400

Co-Counsel for the Reorganized Debtors